**INTEREST RATES MARKET NOTICE**

**Date: 12 May 2014**

**Subject:** Tap Issue

***(Transnet SOC Limited –“TSP152”)***

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The JSE Limited has granted a listing to **Transnet SOC Limited,** with effect from 15 May 2014 under a **Domestic Medium Term Note and Commercial Paper Programme** dated **25 October 2011**.

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Authorised Programme size** R 55,000,000,000.00

**Total Notes Outstanding** R 40,808,000,000.00

**Tap Amount** R 250,000,000.00

**Total Amount Following Tap Issue** R 350,000,000.00

**Bond Code** TSP152

**Nominal Issued** R 250,000,000.00

**Issue Price** 96.87235%

**Coupon Indicator** Zero

**Trade Type** Price

**Maturity Date** 13 November 2014

**Books Close** 8 November 2014

**Interest Payment Date(s)** 13 November 2014

**Last Day to Register** By 17:00 on 7 November 2014

**Issue Date** 15 May 2014

**Date Convention** Following

**Interest Commencement Date** 14 November 2013

**First Interest Payment Date** 13 November 2014

**ISIN No.** ZAG000110669

**Additional Information** Senior Unsecured Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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